

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> ¹)	Case No. 22-90273 (MI)
)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 936 - 941; 946

AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss.:
COUNTY OF FRANKLIN)

ANDREA SPEELMAN, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with an office located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 9, 2023, I caused to be served the:
 - a. “Declaration of Stephanie Kjontvedt of Epiq Corporate Restructuring, LLC Regarding the Solicitation and Tabulation of Ballots Cast on the Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates,” dated February 8, 2023 [Docket No. 936],
 - b. “Notice of Filing of Revised Proposed Order Approving Settlement with RK Mission Critical LLC Pursuant to Bankruptcy Rule 9019,” dated February 8, 2023 [Docket No. 937],

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- c. “Debtors’ (I) Memorandum of Law in Support of (A) Final Approval of Disclosure Statement and (B) Confirmation of Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (F/K/A Compute North Holdings, Inc.) and its Debtor Affiliates (II) Omnibus Reply to Objections Thereto,” dated February 8, 2023 [Docket No. 938],
- d. “Declaration of Scott Tillman, Independent Director of Compute North Holdings, Inc., In Support of the Debtors’ Joint Liquidating Chapter 11 Plan,” dated February 8, 2023 [Docket No. 939],
- e. “Declaration of Ryan Mersch in Support of (I) Final Approval of Disclosure Statement, (II) Confirmation of Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (F/K/A Compute North Holdings, Inc.) and its Debtor Affiliates and (III) The Debtors’ Omnibus Reply to Objections Thereto,” dated February 8, 2023 [Docket No. 940],
- f. “Declaration of Drake Harvey, President of the Debtors, in Support of (I) Final Approval of Disclosure Statement, (II) Confirmation of Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (F/K/A Compute North Holdings, Inc.) and its Debtor Affiliates and (III) The Debtors’ Omnibus Reply to Objections Thereto,” dated February 8, 2023 [Docket No. 941], and
- g. “Notice of Filing of Revised Proposed Order Approving Settlement with Marathon Digital Holdings, Inc. Critical LLC Pursuant to Bankruptcy Rule 9019,” dated February 9, 2023 [Docket No. 946],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B, and
 - iii. delivered via electronic mail to: *jklobucar@bassford.com* and *msutherland@ccsb.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

Sworn to before me this
10th day of February, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

Claim Name	Address Information
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